



# Supplemental Budget Report: Fiscal Year 2024-25

California Department of Cannabis Control

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## About This Report

This supplemental report fulfills the Department of Cannabis Control’s (DCC) reporting requirements under the 2021–22 Budget Act and provides additional licensing data for the prior fiscal year. DCC is required to submit this report to the Legislature annually through 2025.

The report presents aggregated information about provisional licenses for the July 1, 2024, through June 30, 2025, reporting period. The report also includes an analysis of licensing trends and year-over-year changes, including progress toward transitioning provisional licenses to annual licenses and the impact of Local Jurisdiction Assistance Grant funding on facilitating transitions from provisional to annual licensure.



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Secretary of the Business, Consumer Services and Housing Agency

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# About the Department of Cannabis Control

The California Department of Cannabis Control (DCC) licenses and regulates commercial cannabis activity within California. DCC sets standards for:

- Growing of cannabis plants
- Manufacture of cannabis products
- Transportation and tracking of cannabis goods throughout the state
- Sale of cannabis goods
- Events where cannabis is sold or used
- Labeling of cannabis goods

DCC strives for California to have a safe, sustainable and equitable cannabis market that serves as an example for the world.

## DCC Divisions

### Administration

Core administrative and employee services supporting DCC operations, including human resources, budgeting and fiscal management, contracts and procurement, and facilities and fleet management; primary liaison with state control agencies.

### Compliance

Regulatory oversight for licensed cannabis activity, including inspections, investigations, complaint response, licensee support, recalls, remediation and destruction of failed products, and administration of the track-and-trace system.

### Enforcement

Criminal investigation and enforcement of illegal commercial cannabis activity. Frequent collaboration with local, state, and federal partners to disrupt unlicensed operations and protect public safety, workers and natural resources.

### Equity and Inclusion

Development and administration of equity programs, policies, and outreach. Collaboration with local jurisdictions, state agencies, and interested parties to improve outcomes for individuals and communities harmed by cannabis criminalization.



## **Government Affairs**

Legislative engagement and policy advocacy at the local, state, and federal levels as the primary liaison to elected officials. Engagement with interested parties on statutory policy initiatives.

## **Information Technology Services**

Department-wide IT governance and service delivery, including security, infrastructure, application development, project management, and end-user support. Development of technology solutions that improve efficiency and public access to information.

## **Legal Affairs**

Legal counsel and services for DCC programs, including administrative actions, research, regulatory drafting, litigation coordination, Public Records Act responses, and as liaison with the Attorney General's Office.

## **Licensing**

Application review and license lifecycle management. Technical assistance to applicants and licensees. Coordination with compliance and enforcement divisions. Enhanced support for equity applicants and interagency licensing coordination.

## **Policy and Research**

Evaluation of cannabis policies and regulatory effectiveness. Development of policy and regulatory recommendations; monitoring of state, federal, and local policy trends. Research and data analysis to inform decision-making.

## **Public Affairs**

Internal and external communications, media relations, public engagement, and public outreach. Management of DCC's website, social media, educational resources, and Cannabis Advisory Committee support.



# Supplemental Budget Report: Fiscal Year 2024-25

As required by the 2021-22 Budget Act (Business, Consumer Services and Housing Item 1115-001-3288), this report presents information on DCC's activities for the prior fiscal year, July 1, 2023, through June 30, 2024.

## Annual Licenses

### **Total number of active annual licenses**

DCC had 7,912 active annual licenses. Of these, 4,171 were issued to licensees within a city, 3,709 were issued to licensees within a county, and 32 were issued to cannabis event organizers that do not have a reportable local jurisdiction.

Additional details are included in **Exhibit 1**.

## Provisional Licenses

### **Total number of active provisional licenses**

DCC had 376 active provisional licenses. Of these, 217 were issued to licensees within a city and 159 were issued to licensees in a county. None were issued to cannabis event organizers that do not have a reportable local jurisdiction.

Additional details are included in **Exhibit 2**.

## Provisional License Transitions

### **Total number of provisional licenses that transitioned to annual licenses**

DCC transitioned 2,158 provisional licenses to annual licenses. A provisional license is transitioned to an annual license when full compliance with annual licensure requirements, including the California Environmental Quality Act (CEQA), is achieved and if issuing the license does not violate any local ordinance or regulation.

Additional details are included in **Exhibit 3**.



## Provisional License Renewals

### **Total number of provisional licenses renewed that did not result in a licensee holding multiple cultivation licenses on contiguous premises exceeding one acre of total canopy for outdoor cultivation or 22,000 square feet for mixed-light or indoor cultivation**

A total of 408 provisional licenses were renewed that did not result in a licensee holding multiple cultivation licenses on contiguous premises exceeding one acre of total canopy for outdoor cultivation or 22,000 square feet for mixed-light or indoor cultivation.

Additional details are included in **Exhibit 4**.

### **Total number of provisional licenses renewed that resulted in a licensee holding multiple cultivation licenses on contiguous premises exceeding one acre of total canopy for outdoor cultivation or 22,000 square feet for mixed-light or indoor cultivation**

No provisional licenses were renewed that resulted in a licensee holding multiple cultivation licenses on contiguous premises exceeding one acre of total canopy for outdoor cultivation or 22,000 square feet for mixed-light or indoor cultivation.

### **Total number of provisional licenses that were not renewed for failure to meet the renewal requirements in Business and Professions Code section 26050.2 and the aggregated reasons those licenses were unable to be renewed**

There were no provisional licenses that were not renewed for failure to meet the renewal requirements in Business and Professions Code section 26050.2. Business and Professions Code section 26050.2 was repealed effective January 1, 2026.

## Provisional Licenses Revocations or Suspensions

### **Total number of provisional licenses that were revoked or suspended**

DCC suspended or revoked 107 provisional licenses pursuant to Business and Professions Code section 26050.2, subdivision (i).



## **The total number of revoked or suspended licenses pursuant to Business and Professions Code section 26050.2 subdivision (i) on or after July 12, 2021**

DCC revoked or suspended 230 provisional licenses pursuant to Business and Professions Code section 26050.2, subdivision (i) on or after July 12, 2021.

Additional details are included in **Exhibit 5**.

## **Data Trends**

### **A narrative explanation of any of the trends displayed in the data provided, including how they might differ from previous years.**

Notable trends compared to data in the previous reporting period are as follows:

- The total number of active annual licenses increased 30.7% compared to the previous reporting period.
- Provisional licenses comprised only 4.5% of all licenses, with 36.2% of these provisional licenses located in the City of Los Angeles. This is 87.5% lower than the previous reporting period.
- At the end of the reporting period, annual licenses comprised 95.5% of all licenses.
- More than five in six (86.1%) of the provisional licenses that transitioned to annual licenses were in local jurisdictions awarded Local Jurisdiction Assistance Grant funding to assist in completing requirements necessary to transition annual licensure, including CEQA compliance. Additional details are included in **Exhibit 6**.
- The number of provisional licenses transitioned to annual licenses during the previous reporting period increased because of the effort to transition all outstanding provisional licenses by the end of calendar year 2025.
- The three jurisdictions with the largest number of transitions from provisional licenses to annual licenses were the City of Los Angeles (742 transitions), the County of Mendocino (483 transitions), and the County of Humboldt (11 transitions) All three of these jurisdictions are recipients of Local Jurisdiction Assistance Grant funding.
- The three jurisdictions with the largest number of remaining provisional licenses are the City of Los Angeles (with 136 provisional licenses), the County of Mendocino (with 32 provisional licenses), and the County of Humboldt (with 42 provisional licenses).



# Appendix



## Exhibit 1

Total number of active annual licenses by jurisdiction

### Active Annual Licenses – Cities

City	License Count
Adelanto	160
Alameda	6
Antioch	27
Arcata	48
Artesia	3
Arvin	3
Atwater	5
Baldwin Park	10
Banning	8
Barstow	15
Bellflower	10
Benicia	4
Berkeley	11
Bishop	2
Blythe	6
Calexico	6
California City	59
Canyon Lake	1
Capitola	2
Carmel	1
Carpinteria	1
Cathedral City	66
Ceres	4
Chico	6
Chula Vista	8
Clearlake	11
Cloverdale	5
Coachella	35
Coalinga	8
Colfax	1
Colusa	8
Commerce	19
Concord	8



City	License Count
Corcoran	1
Corona	10
Costa Mesa	60
Cotati	6
Crescent City	8
Cudahy	12
Culver City	11
Daly City	3
Davis	9
Del Rey Oaks	3
Desert Hot Springs	86
Dixon	5
Dunsmuir	2
El Centro	2
El Cerrito	2
El Monte	8
Emeryville	6
Encinitas	4
Eureka	38
Fairfield	4
Farmersville	4
Firebaugh	5
Fontana	1
Fort Bragg	5
Fortuna	2
Fresno	19
Goleta	14
Grass Valley	3
Greenfield	27
Grover Beach	13
Guadalupe	4
Gustine	3
Hanford	3
Hawthorne	4
Hayward	8
Healdsburg	2
Hemet	1
Hollister	12



City	License Count
Huntington Park	6
Imperial	1
Imperial Beach	1
Indio	5
Irvine	1
Isleton	9
Jurupa Valley	11
King City	14
La Habra	3
La Mesa	17
Laguna Woods	1
Lake Elsinore	25
Lancaster	17
Lathrop	1
Lemon Grove	4
Lemoore	220
Lindsay	1
Lompoc	26
Long Beach	150
Los Angeles	907
Lynwood	12
Madera	2
Malibu	2
Mammoth Lakes	3
Manteca	2
Marina	3
Martinez	3
Marysville	2
Maywood	4
Mc Farland	1
Mendota	76
Merced	12
Modesto	15
Monrovia	1
Montebello	24
Monterey	1
Moreno Valley	16
Morro Bay	2



<b>City</b>	<b>License Count</b>
Mount Shasta	8
Mountain View	1
Napa	9
National City	5
Needles	38
Nevada	2
Nevada City	18
Novato	2
Oakdale	2
Oakland	236
Oceano	1
Oceanside	6
Ojai	6
Oxnard	9
Pacifica	4
Palm Desert	7
Palm Springs	33
Parlier	37
Pasadena	3
Paso Robles	3
Patterson	2
Perris	25
Petaluma	2
Placerville	2
Point Arena	1
Pomona	4
Port Hueneme	16
Porterville	3
Red Bluff	4
Redding	20
Redwood City	6
Richmond	23
Rio Dell	9
Rio Vista	10
Riverbank	16
Sacramento	314
Salinas	13
San Bernardino	17



City	License Count
San Bruno	1
San Diego	64
San Francisco	108
San Jacinto	24
San Jose	38
San Leandro	3
San Luis Obispo	2
San Rafael	11
Santa Ana	105
Santa Barbara	8
Santa Cruz	23
Santa Monica	2
Santa Rosa	90
Seaside	9
Sebastopol	8
Shasta Lake	18
Sonoma	1
Sonora	1
South Lake Tahoe	5
South San Francisco	3
Stanton	4
Stockton	11
Suisun City	1
Thousand Oaks	2
Tracy	6
Truckee	3
Tulare	3
Turlock	5
Ukiah	11
Union City	2
Vallejo	10
Ventura	3
Vernon	2
Vista	11
W Hollywood	1
Walnut Creek	1
Waterford	1
Watsonville	18



<b>City</b>	<b>License Count</b>
Weed	2
West Hollywood	12
West Sacramento	2
Wildomar	3
Willits	13
Willow Creek	1
Woodlake	15
Woodland	7
Yucca Valley	2
<b>TOTAL</b>	<b>4,171</b>



## Active Annual Licenses – County

County	License Count
Alameda	3
Calaveras	118
Colusa	3
Contra Costa	5
Del Norte	1
El Dorado	11
Humboldt	986
Imperial	4
Inyo	44
Lake	177
Lassen	2
Marin	1
Mendocino	554
Mono	3
Monterey	264
Nevada	188
Riverside	21
San Benito	1
San Bernardino	1
San Diego	8
San Joaquin	5
San Luis Obispo	34
San Mateo	10
Santa Barbara	651
Santa Cruz	120
Solano	1
Sonoma	43
Stanislaus	19
Trinity	357
Tulare	2
Tuolumne	1
Ventura	45
Yolo	26
<b>TOTAL</b>	<b>3,709</b>



## Exhibit 2

Total number of active provisional licenses by jurisdiction

### Active Provisional Licenses – City

City	License Count
Adelanto	11
Arcata	1
Baldwin Park	1
California City	1
Chula Vista	1
Commerce	1
Costa Mesa	2
Cudahy	1
Culver City	1
Desert Hot Springs	2
Eureka	1
Fairfax	2
Goleta	1
Hollister	1
La Mesa	1
Lake Elsinore	1
Lakeport	1
Lompoc	2
Long Beach	2
Los Angeles	136
Maywood	1
Nevada City	2
Oakland	25
Oxnard	1
Pasadena	1
Richmond	1
Rio Vista	1
Sacramento	4
San Diego	1
San Francisco	2
San Jose	1
Santa Ana	2
Santa Rosa	2



City	License Count
West Hollywood	2
Willits	1
<b>TOTAL</b>	<b>217</b>

### Active Provisional Licenses – County

County	License Count
Calaveras	2
Contra Costa	1
Humboldt	42
Lake	2
Mendocino	32
Monterey	12
Santa Barbara	6
Sonoma	27
Stanislaus	8
Trinity	16
Yolo	11
<b>TOTAL</b>	<b>159</b>



## Exhibit 3

Total number of provisional licenses that transitioned to annual licenses by jurisdiction

### Provisional Licenses that Transitioned to Annual Licenses – City

City	License Count
Adelanto	52
Alameda	1
Antioch	1
Arcata	3
Atwater	1
Baldwin Park	4
Barstow	1
Bellflower	1
Berkeley	3
Blythe	2
Calexico	2
California City	13
Cathedral City	9
Ceres	1
Chico	1
Clearlake	1
Cloverdale	2
Coachella	1
Coalinga	3
Colusa	3
Commerce	1
Costa Mesa	8
Cotati	1
Cudahy	4
Culver City	2
Desert Hot Springs	28
El Monte	1
Eureka	6
Goleta	1
Greenfield	3
Grover Beach	1
Gustine	1



City	License Count
Hayward	2
Hesperia	1
Hollister	1
Huntington Park	1
Irvine	1
Isleton	1
Jurupa Valley	4
King City	1
Lake Elsinore	1
Lancaster	1
Lompoc	1
Long Beach	22
Los Angeles	900
Lynwood	1
Malibu	2
Maywood	3
Mendota	2
Modesto	2
Montebello	5
Moreno Valley	1
Mount Shasta	3
National City	1
Needles	6
Nevada City	4
Novato	1
Oakdale	1
Oakland	85
Ojai	1
Oxnard	1
Palm Desert	1
Palm Springs	6
Parlier	2
Patterson	2
Perris	4
Placerville	1
Port Hueneme	1
Redding	1
Rio Vista	2



<b>City</b>	<b>License Count</b>
Sacramento	17
Salinas	1
San Bernardino	3
San Diego	3
San Francisco	13
San Jacinto	2
San Jose	5
San Leandro	1
Santa Ana	22
Santa Cruz	4
Santa Rosa	6
Shasta Lake	2
South Lake Tahoe	1
Stockton	1
Tulare	1
Ukiah	1
Vallejo	1
Vernon	2
Watsonville	2
West Hollywood	3
Willits	3
Woodlake	1
<b>TOTAL</b>	<b>1,333</b>



## Provisional Licenses that Transitioned to Annual Licenses – County

County	License Count
Alameda	1
Calaveras	15
Humboldt	119
Imperial	2
Lake	19
Mendocino	483
Monterey	23
Nevada	10
San Diego	4
San Joaquin	2
San Luis Obispo	1
San Mateo	1
Santa Barbara	1
Santa Cruz	4
Solano	1
Sonoma	20
Stanislaus	13
Trinity	85
Tulare	1
Yolo	20
<b>TOTAL</b>	<b>825</b>



## Exhibit 4

Total number of provisional licenses renewed that did not result in a licensee holding multiple cultivation licenses on contiguous premises exceeding one acre of total canopy for outdoor cultivation or 22,000 square feet for mixed-light or indoor cultivation by jurisdiction

### Cultivation Provisional Licenses – City

City	License Count
Adelanto	14
Arcata	1
Baldwin Park	1
California City	1
Chula Vista	1
Coachella	2
Colusa	1
Commerce	1
Costa Mesa	2
Cudahy	1
Culver City	2
Desert Hot Springs	2
Eureka	1
Fairfax	2
Goleta	1
Hollister	1
King City	1
La Mesa	1
Lake Elsinore	1
Lakeport	1
Lompoc	2
Long Beach	2
Los Angeles	144
Maywood	1
Montebello	1
Needles	1
Nevada City	2
Oakland	27
Oxnard	1
Pasadena	1



City	License Count
Richmond	1
Rio Vista	1
Sacramento	4
San Diego	1
San Francisco	2
San Jose	1
Santa Ana	2
Santa Rosa	2
West Hollywood	2
Willits	1
<b>TOTAL</b>	<b>237</b>

### Cultivation Provisional Licenses – County

County	License Count
Calaveras	2
Contra Costa	1
Humboldt	43
Lake	2
Mendocino	34
Monterey	15
Santa Barbara	6
Sonoma	32
Stanislaus	8
Trinity	17
Yolo	11
<b>TOTAL</b>	<b>171</b>



## Exhibit 5

Total number of provisional licenses revoked or suspended pursuant to Business and Professions Code section 26050.2 (i), on or after July 12, 2021, by jurisdiction

### Provisional Licenses Revoked or Suspended – City

City	License Count
Adelanto	1
Cathedral City	1
Colusa	1
Commerce	1
Desert Hot Springs	1
Goleta	1
Long Beach	1
Los Angeles	18
Lynwood	3
Moreno Valley	1
Needles	1
Oakland	9
Oceanside	1
Richmond	1
San Diego	2
San Francisco	1
Santa Ana	2
Shasta Lake	1
West Hollywood	1
<b>TOTAL</b>	<b>48</b>

### Provisional Licenses Revoked or Suspended – County

County	License Count
Calaveras	1
Humboldt	21
Mendocino	12
Monterey	1
Sonoma	1
Trinity	17
Yolo	6
<b>TOTAL</b>	<b>59</b>



## Exhibit 6

The Local Jurisdiction Assistance Grant expenditure update and number of provisional licenses transitioned to annual licenses by jurisdiction

Jurisdiction	Total Grand Award	Total Spent as of June 30, 2025	Transitions to Annual Licensure (FY 2024-25)
*City and County of San Francisco	\$3,075,769	\$1,553,865	13
*City of Adelanto	\$972,696	\$0	52
*City of Commerce	\$416,320	\$0	1
*City of Desert Hot Springs	\$822,160	\$153,394	28
City of Long Beach	\$3,934,773	\$891,219	22
City of Los Angeles	\$22,312,360	\$17,446,755	900
*City of Oakland	\$9,905,020	\$997,604	85
City of Sacramento	\$5,786,617	\$690,889	17
*City of San Diego	\$764,261	\$116,846	3
*City of Santa Rosa	\$775,841	\$135,333	6
County of Humboldt	\$18,635,137	\$12,656,701	119
*County of Lake	\$2,101,143	\$373,527	19
County of Mendocino	\$17,586,406	\$15,250,743	483
*County of Monterey	\$1,737,035	\$1,430,327	23
*County of Nevada	\$1,221,188	\$12,383	10
*County of Sonoma	\$1,158,023	\$758,450	20
County of Trinity	\$3,293,867	\$3,054,735	85

*\* As of November 2025, DCC has closed these jurisdictions' grant agreements. Their final expenditure amounts are based on DCC's audit of expenditures, while the remaining jurisdiction's expenditures are based on their final Biannual Report.*

